

EUWID Price Watch Poland

Third quarter 2026

Prices in PLN/€ per tonne free delivered	Third quarter 2026		Second quarter 2026		Third quarter 2025	
Graphic paper						
Woodfree uncoated						
Copy paper 80 g A4 C grade in PLN/t	3,500	- 3,750	3,575	- 3,875	3,450	- 3,900
Copy paper 80 g A4 C grade in €/t	800	- 858	830	- 900	809	- 915
Offset sheets 80 g in PLN/t	3,800	- 4,100	3,875	- 4,100	3,875	- 4,275
Offset sheets 80 g in €/t	869	- 938	900	- 952	909	- 1,003
Offset reels 80 g in PLN/t	3,625	- 3,825	3,625	- 3,825	3,700	- 4,100
Offset reels 80 g in €/t	829	- 875	842	- 888	868	- 962
Woodfree coated						
Sheets, double coated, 100 g in PLN/t	4,000	- 4,300	3,875	- 4,300	4,050	- 4,475
Sheets, double coated, 100 g in €/t	915	- 983	900	- 998	950	- 1,050
Reels, double coated, 100 g in PLN/t	3,800	- 4,000	3,700	- 4,000	3,750	- 4,050
Reels, double coated, 100 g in €/t	869	- 915	859	- 929	880	- 950
Publication paper in €/t						
Standard newsprint 45 g	580	- 605	560	- 585	560	- 590
LWC offset 60 g	750	- 785	750	- 785	750	- 775
SC offset 56 g (A)	630	- 670	630	- 670	660	- 685
Packaging paper in €/t						
Primary fibre corrugated case material						
Unbleached kraftliner from Europe 175 g	830	- 940	770	- 860	740	- 790
White-top kraftliner 140 g	990	- 1,090	950	- 1,090	940	- 1,030
Recycled corrugated case material						
Recycled fluting	500	- 615	500	- 555	440	- 555
Testliner 2	540	- 645	540	- 585	480	- 585
Testliner 3	520	- 625	520	- 565	460	- 565
White-top testliner 140 g	560	- 650	560	- 610	560	- 620
Cartonboard in €/t						
GD 2	750	- 800	750	- 800	790	- 860
GC 2	1,000	- 1,130	1,000	- 1,130	1,100	- 1,150

Exchange rate as of 2 October 2026: 1 PLN = €0.2287

© 2026 EUWID Europäischer Wirtschaftsdienst GmbH
All rights reservedEUWID assumes no liability for the accuracy
of the pricing information

There were no summer discounts, one supplier said, summing up the situation. However, some concessions of up to €10/t had reportedly been made for additional volumes in limited cases. This did not result in any general downward trend, though.

Recycled corrugated case material suppliers benefited from a better balance between supply and demand. Additional volumes from new machines that are now operating more smoothly were largely offset by closures of older facilities. In addition, overseas exports had helped to limit supply in Europe.

Recycled corrugated case material manufacturers implemented hikes of €60/t in Poland, too, with effect from 1 September. Market players interviewed by EUWID indicated that higher prices had taken hold without significant delay. "All the increases have been accepted and are holding," one respondent said. It was the third round of price rises this year after hikes of €40/t in March and €60/t in April.

Uncoated white-top testliner prices largely became €40/t more expensive on the Polish market in September. Some suppliers are reportedly aiming to tack on another €20/t for October.

A few EUWID contacts now feel that producers might try again to raise prices in the fourth quarter in order to reach their initial goal of €80 or €100/t. Suppliers felt that continued cost pressure and healthy paper machine operating rates supported such moves, although this momentum has weakened of late. Energy costs remained high, but have softened somewhat. No substantial increases in recovered paper costs have been observed yet, either. However, market insiders say it remains unclear whether prices in Poland will rise further before the end of the year.

Corrugated board manufacturers in Poland are pinning their hopes on business stabilising. Several insiders think that falling prices might even be possible in November or December if upcoming annual talks and the anticipated additional volumes intensify sales pressure.

Looking ahead, observers are also raising the question of new paper capacity in Poland. While companies had made and continue to make significant investments in corrugated board, not a single machine has come online in the country since the start-up of Stora Enso's PM 5 in Ostrołęka at the start of 2013. Instead, investments had been limited to rebuilds and expanding existing machines. With demand growing in Poland, experts think that a new paper machine is conceivable, although no firm projects are currently known.

Brown kraftliner prices also edged higher in September, rising by €80/t. Suppliers had previously increased prices by €60/t in April and another €60/t in mid-June. Including the €20/t price cut instituted in January, prices are €180/t higher than they were at the start of the year.

Converters in Poland are again reporting exceptionally little scope for negotiation in this segment. This increase had "come through like a steamroller," one buyer said. Market players do

► continued on page 4